

# General Status of the Bank





Wu-Shiung Chou, Executive Vice President



Fu-Chi Tsai, Executive Vice President



Teng-Lung Hsieh, Executive Vice President



Hong-Chi Chang, Executive Vice President and General Auditor

\* Executive Vice President Teng-Lung Hsieh and Executive Vice President and General Auditor Hong-Chi Chang assumed office on May 12, 2006.

## I. Introduction

The Bank of Taiwan was established on May 20, 1946 as the first bank to be set up in Taiwan following the island's restoration to China at the end of World War II. It has now been in business for 59 years. The Bank first operated under the administration of the Taiwan Provincial Government; when that government was downsized on Dec. 21, 1998, however, it was taken over by the Central Government of the Republic of China and placed under the administration of the Ministry of Finance to be operated in accordance with the regulations governing government-owned financial institutions. The Bank achieved the status of a corporate person in accordance with the provisions of the Banking Law as revised in 1985, and on July 1, 2003 was registered as a corporation and reorganized into a company limited by shares in accordance with the provisions of the Banking Law and Company Law. On Sept. 16, 2004 the Bank received permission from the Securities and Futures Bureau of the Financial Supervisory Commission to become a public company.

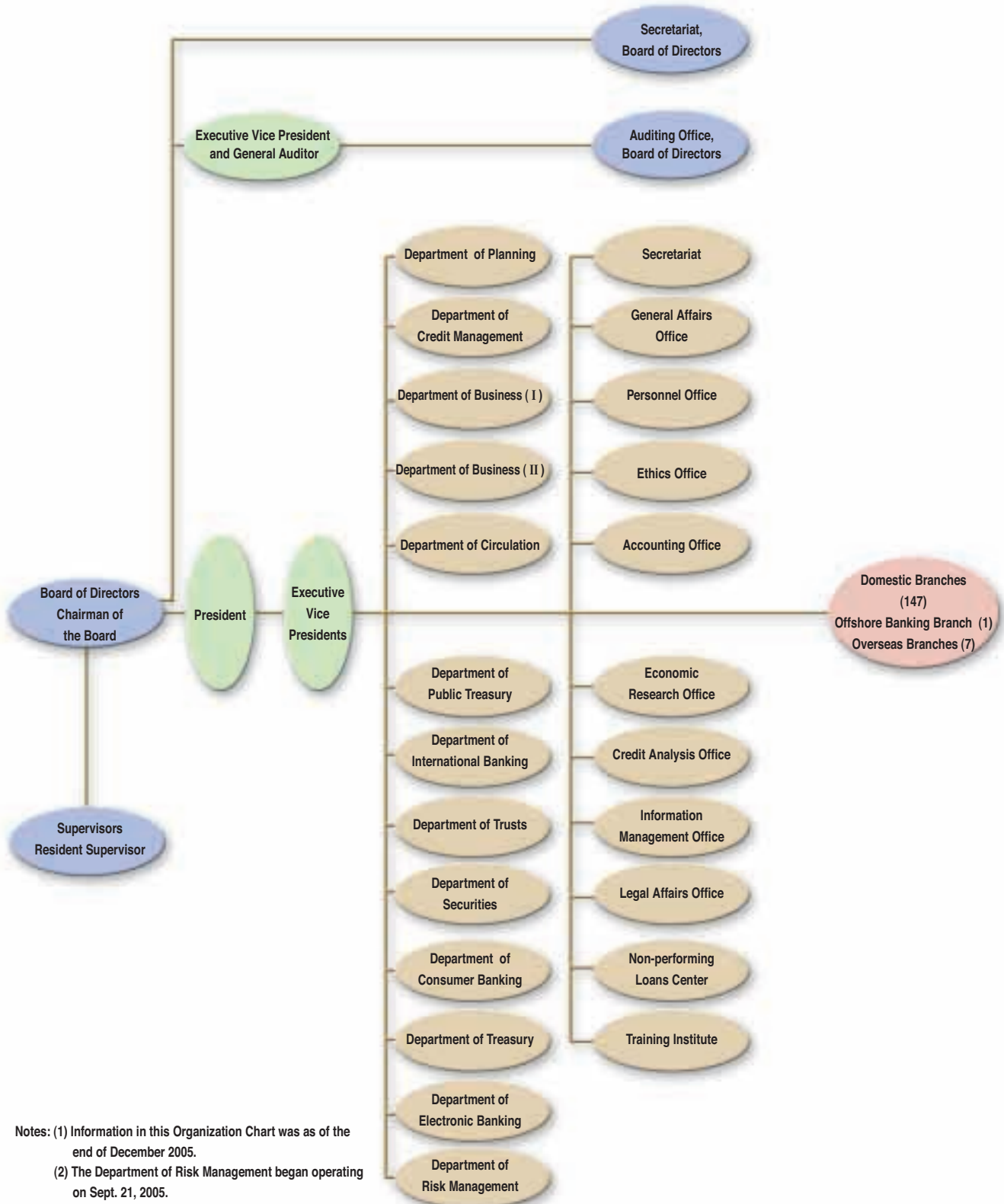
Ever since its establishment the BOT has engaged in public treasury business and has been commissioned to issue the New Taiwan Dollar currency, as well as to handle other businesses as an agency of the national bank. In the initial period after the government moved to Taiwan in 1949, the BOT acted as agent for the Central Bank of China in carrying out most of the CBC's business, thus serving a double role as general commercial bank and central bank. After the Central Bank resumed operation in Taiwan in July of 1961, the BOT turned its emphasis to the commercial banking business. After the Local Autonomy Law was enacted in July of 1994, provincial, county, and city governments were given the right themselves to choose agency banks to handle deposits and loans on their behalf. Thanks to its status as a state-run bank with a long history, excellent credit rating, and stable operation, however, the BOT continues to handle the treasury business of all governments outside of Taipei and Kaohsiung cities. It has also been entrusted with numerous policy operations such as those related to the issuance of the New Taiwan Dollar currency and the handling of preferential-interest deposits for retired military personnel, civil servants, and teachers. These operations indicate the crucial importance of the BOT's position in Taiwan's financial system.

## II. Organization

### 1. Organizational System

At the end of 2005 the BOT's management organization consisted of 13 departments, nine offices, one institute, and one center. Its domestic business units covered all of Taiwan, with 147 branches including 22 mini-branches; there was also an Offshore Banking Branch and seven overseas branches to serve the Bank's customers.

#### (1) Organization Chart



Notes: (1) Information in this Organization Chart was as of the end of December 2005.

(2) The Department of Risk Management began operating on Sept. 21, 2005.

## (2) Duties of Major Units

Major Units	Duties
Secretariat, Board of Directors	Handles important matters related to the Board of Directors, and documentary affairs.
Auditing Office, Board of Directors	Takes care of planning, implementation, and examination of internal auditing matters, and participates in the formulation and revision of operating and management regulations.
Department of Planning	Responsible for systems, management regulations, operating directions, annual operating plans, and planning, evaluation, and management of branch units.
Department of Credit Management	Handles planning, review, supervision, consulting assistance services, and management for the loan business except for consumer financing.
Department of Business ( I )	Takes care of general deposit, loan, remittance, and agency businesses.
Department of Business ( II )	Handles preferential-rate deposits, loans, remittances, foreign exchange, and agency businesses for retirees.
Department of Circulation	Responsible for the issuance, distribution, arrangement, custodianship, and destruction of New Taiwan Dollar currency, and for the inventory and issuance-related businesses for all of the Bank's issuing units.
Department of Public Treasury	Handles agency operations for public treasuries at all levels, custodianship of securities for government agencies, and direction and supervision of the business of branch treasuries.
Department of International Banking	Takes care of foreign exchange operations, foreign banking and overseas branch businesses, correspondent banking relations, and operational planning and management for the foreign exchange business.
Department of Trusts	Controls trust businesses and auxiliary businesses.
Department of Securities	Handles securities brokerage and underwriting business management and operations.
Department of Consumer Banking	Takes care of planning, promotion, review, management, and consultation services for the general consumer banking business (general consumer loans, bank cards, and credit cards).
Department of Treasury	Handles New Taiwan Dollar and foreign currency allocation, planning, and utilization, and securities investment.
Department of Electronic Banking	Responsible for planning, study, marketing, integration, supervision, and management and examination of the electronic banking business.
Department of Risk Management	Responsible for the measurement, assessment, management, disclosure, and reporting of bank-wide risk management.
Secretariat	Takes care of important affairs, documentation, chop management, meetings, editing, and public relations.
General Affairs Office	Handles general affairs, receipts and disbursements, procurement, and management of civil engineering and real estate.
Personnel Office	Carries out the planning, study, and implementation of personnel affairs.
Ethics Office	Looks after the propagation of ethics laws and regulations, and the formulation and revision of ethics regulations.
Accounting Office	Responsible for the planning and formulation of accounting systems, budgets, statistics, internal auditing, and bank-wide accounts and interest matters.
Economic Research Office	Carries out surveys and analyses of domestic and overseas economic, financial, and industrial conditions, business research and development, and the compilation of economic publications.
Credit Analysis Office	Responsible for the collection, surveying, and editing of data related to the loan business, as well as overseas credit investigation services.
Information Management Office	In charge of planning, design, and management of automation.
Legal Affairs Office	Handles legal matters as well as the collection and study of domestic and overseas laws and regulations.
Non-Performing Loans Center	Takes care of planning, examination, supervision, and management related to non-performing loans, loans for collection, and the clearing up of bad loans.
Training Institute	Responsible for personnel training and advanced training, planning and implementation of monographic studies, evaluation studies, and joint operations with overseas training institutions.

## 2. Directors and Supervisors

### Information on Directors and Supervisors (1)

Position	Name	Date of Employment	Term of Employment	Date of First Appointment	Shareholding at Time of Appointment		Present Shareholding		Shareholding by Spouse and Dependent Children		Shareholding in the Name of Other People	
					No.	Ratio	No.	Ratio	No.	Ratio	No.	Ratio
Chairman	Jye-Cherng Lyu*	June 28, 2004	June 30, 2006	June 28, 2004								
Managing Director	Sheng-Yann Lii	July 01, 2003	June 30, 2006	July 01, 2003								
Managing Director	Ruey-Tsang Lee	July 01, 2003	June 30, 2006	July 01, 2003								
Managing Director	Chih-Hung Chang	July 01, 2003	June 30, 2006	July 01, 2003								
Managing Director	Ming-Ming Wu	Sept.17, 2004	June 30, 2006	Sept.17, 2004								
Director	Chia-Cheng Lin	July 01, 2003	June 30, 2006	July 01, 2003								
Director	Hsiu-Hua Rau	July 01, 2003	June 30, 2006	July 01, 2003								
Director	Jin-Tung Lee	July 01, 2003	June 30, 2006	July 01, 2003								
Director	Yuh-San Liu	July 01, 2003	June 30, 2006	July 01, 2003								
Director	Shin-Hsin Huang	July 01, 2003	June 30, 2006	July 01, 2003								
Director	Yang-Tzong Tsay	July 01, 2003	June 30, 2006	July 01, 2003								
Director	Chin-Long Yang	Dec. 08, 2005	June 30, 2006	Dec. 08, 2005								
Director	Chang-Sheng Lin	July 05, 2005	June 30, 2006	July 05, 2005								
Director	Sheng-Tien Yang	July 05, 2005	June 30, 2006	July 05, 2005								
Director	Hsi-Chuan Chen	Aug.19, 2005	June 30, 2006	Aug.19, 2005								
Resident Supervisor	Bing-Huang Shih	July 01, 2003	June 30, 2006	July 01, 2003								
Supervisor	Chan-Jane Lin	July 01, 2003	June 30, 2006	July 01, 2003								
Supervisor	Fu-Deng Hsieh	July 01, 2003	June 30, 2006	July 01, 2003								
Supervisor	Tzer-Ming Chu	July 01, 2003	June 30, 2006	July 01, 2003								
Supervisor	Shaw-Wu Yu	April 13, 2004	June 30, 2006	April 13, 2004								

Ministry of Finance  
4,800,000,000 shares (100%)

\*Former Chairman Jye-Cherng Lyu was named Minister of Finance on Jan. 25, 2006.

Dec. 31, 2005

Education and Career	Positions Currently Held in the BOT and other Companies	Being the Spouse or Relative within 2 Tiers of Other Managers, Directors or Supervisors		
		Position	Name	Relationship
Master of Management, Kellogg Graduate School of Management, Northwestern University, U.S.A. President, Land Bank of Taiwan Vice Chairman, Commission of National Corporations, MOEA Senior Executive Vice President, Chunghwa Telecom Co., Ltd.	Chairman, Bank of Taiwan Director, Financial Information Service Co., Ltd. Director, Mega Financial Holding Company	-		
Ph.D. in Economics, University of Pittsburgh, U. S. A. Director General, Banking Dept., The Central Bank of China Director General, Economic Research Dept., The Central Bank of China	President, Bank of Taiwan Director, The Taiwan Payments Clearing System Development Foundation Managing Director, Cathay United Bank	-		
Master of Land Economics, National Chengchi University Director General, Deputy Director General, Secretary, National Property Administration Director, Northern Taiwan Office, National Property Administration	Deputy Minister, Ministry of Finance	-		
MBA in Statistics, National Chengchi University Director-General, Dept. of Budget, Accounting and Statistics, Kaohsiung City Government Director-General, Dept. of Budget, Accounting and Statistics, Taiwan Province Government	Accountant-General, Dept. of Accounting, Judicial Yuan	-		
Ph.D. in Agricultural Economics, Ohio State University, U.S.A. President, Professors' Association, National Chung Hsing University(NCHU)	Professor, Department of Marketing, NCHU	-		
Ph.D. in Political Science, National Taiwan University Chairman, Research, Development and Evaluation Commission, Executive Yuan	Minister, Ministry of Examination	-		
Ph.D. in Economics, Yale University, U.S.A. Assistant Professor, Rice University, U.S.A.	Associate Professor, Department of International Trade, National Chengchi University	-		
Master of Public Finance, National Chengchi University Chairman, Chung Kuo Insurance Co., Ltd. Chairman, TNS Logistics International Corp.	Professor, Dept. of Public Finance, National Chengchi University Independent Supervisor, Honyi Precision Industry Co., Ltd. Independent Director, Her Chee Industrial Company Independent Director, Planet Technology Company Director, Level Biology Co. Director, Kinik Technology	-		
Ph.D. in Civil Engineering National Cheng Kung University Vice Chairman, Council for Economic Planning and Development, Executive Yuan Dr. sc. Pol. Institute of Public Finance Christian-Albrechts University, Kiel, Germany Member of Council of Labor Affairs, Executive Yuan Member of Research, Development and Evaluation Commission, Executive Yuan	Deputy Secretary-General , Executive Yuan Dean, College of Public Affairs, National Taipei University	-		
Ph.D., University of Maryland, U.S.A. List Screening Committee Member, The Taiwan Stock Exchange List Screening Committee Member, The OTC Stock Exchange Chairman, Dept. of Accounting, National Taiwan University	Professor, the Dept. of Accounting, National Taiwan University Supervisor, Taiwan Tobacco and Liquor Corporation General Manager and Columnist, Accounting Research Monthly Board Member, Auras Technology Co., Ltd. Board Member, Apos Corporation Board Member, Kingpak Technology Incorporation	-		
Ph.D. in Economics, The University of Birmingham, U.K. Deputy Director General, Dept. of Banking, The Central Bank of China	Director General, Dept. of Banking, The Central Bank of China Director, Taiwan Power Company	-		
Bachelor of Law, Soochow University	Chairman, Employee Benefits Committee, Bank of Taiwan Director-General, Bank of Taiwan Employees Union Commissioner, Conciliation Committee, Shihlin District Court, Taiwan	-		
International Trade Dept., Fengchia University	Assistant Vice President and Assistant General Manager, Bank of Taiwan Director, Industrial Union of Bank of Taiwan	-		
Banking Insurance Dept., Kaohsiung Kuochi Junior College of Commerce Assistant Banking Officer, Bank of Taiwan	Deputy Manager, Bank of Taiwan Standing Director, Taiwan Bank Labor Union Kaohsiung	-		
M.A. in EMPA, National Taiwan University Chairperson, Accounting Operation Unit, DGBAS Chief Secretary, DGBAS Vice Comptroller in Department of Accounting, Ministry of Interior	Director-General, Second Department, DGBAS Supervisor-General, Agriculture Bank of Taiwan Director, Chinese B.A.S. Coordinate and Development Society	-		
Ph.D. in Accounting, University of Maryland, U.S.A. Acting Dean, College of Management, National Taiwan University Professor and Chairman, Department of Accounting, National Taiwan University	Professor, Department of Accounting & Director, Division of Continuing Education and Professional Development, National Taiwan University Supervisor, Taiwan Power Company	-		
M.A. in Accounting, National Chengchi University Comptroller in Department of Accounting, Ministry of Economic Affairs	Comptroller in Department of Accounting, Ministry of Finance Resident Supervisor, Chung Kuo Insurance Company	-		
M.D. in Law (Public Finance) National Chengchi University, Vice President & Chief Financial Officer, Bureau of National Health Insurance, Department of Health, Executive Yuan	Associate Professor, Department of Public Finance and Tax, Jin Wen Institute of Technology Supervisor, Panram International Corporation	-		
MA in Department of Marine, State University of New York, U.S.A. Director General of the Dept. of Customs Administration, MOF Director, Economic Division, Taipei Economic & Cultural Office in Canada	Director General of the Directorate General of Customs Supervisor, 228 Incident Memorial Foundation	-		

Major Institutional Shareholders

Dec.31, 2005

Name of Institutional Shareholder	Major Shareholder of Institutional Shareholder
Ministry of Finance	Government Agencies (100% shareholding)

Information on Directors and Supervisors (2)

Qualification Name	At least five years of experience needed in the commercial, legal, financial, or banking businesses	Not employed by the Bank or serving as director, supervisor, or employee of an enterprise related to the Bank	Not a direct or indirect owner of 1% or more of the Bank's issued stock, or among the top 10 shareholders as a natural person	Not a spouse or a direct relative within 2 tiers of a person as described in the previous column	Not a director, supervisor, employee, or employee of a juridical person that directly or indirectly owns 5% or more of the Bank's issued shares, or a director, supervisor, or employee of a juridical person that is among the top five shareholders	Not a director, supervisor, manager, or owner of 5% or more of the shares of a specific company or agency that has a financial or business relationship with the Bank	Not a professional person who, or owner, partner, director, supervisor, or manager of a wholly owned or partnership company or group that, has provided financial, commercial, or legal services to the Bank or its related enterprise within the past year, or the spouse of such a person	Notes
Jye-Cherng Lyu	√	√	√	√	√	√	√	
Sheng-Yann Lii	√	√	√	√	√	√	√	
Ruey-Tsang Lee	√	√	√	√	√	√	√	
Chih-Hung Chang	√	√	√	√	√	√	√	
Ming-Ming Wu	√	√	√	√	√	√	√	
Chia-Cheng Lin		√	√	√	√	√	√	
Hsiu-Hua Rau		√	√	√	√	√	√	
Jin-Tung Lee	√	√	√	√	√	√	√	
Yuh-San Liu	√	√	√	√	√	√	√	
Shin-Hsin Huang		√	√	√	√	√	√	
Yang-Tzong Tsay	√	√	√	√	√	√	√	
Chin-Long Yang	√	√	√	√	√	√	√	
Chang-Sheng Lin	√		√	√	√	√	√	
Sheng-Tien Yang	√		√	√	√	√	√	
His-Chuan Chen	√		√	√	√	√	√	
Bing-Huang Shih	√	√	√	√	√	√	√	
Chan-Jane Lin	√	√	√	√	√	√	√	
Fu-Deng Hsieh	√	√	√	√	√	√	√	
Tzer-Ming Chu	√	√	√	√	√	√	√	
Shaw-Wu Yu	√	√	√	√	√	√	√	

### 3.Information on the President, Executive Vice Presidents, and Heads of Departments and Branches

Jan. 31, 2006

Position	Name	Date of Employment	Shares Held		Shares Held by Spouse and Dependent Children		Shares Held in Name of Others		Education	Positions Held with Other Companies	The Spouse or Relative within 2 Tiers in the Bank as a Manager			
			No.	Ratio	No.	Ratio	No.	Ratio			Position	Name	Relationship	
President	Sheng-Yann Lii	2001.09.03	100% of Shareholding: Ministry of Finance											
Executive Vice President	Wu-Shiung Chou	1998.10.28												
Executive Vice President	Fu-Chi Tsai	2005.07.25												
Executive Vice President	Fan-Chih Wu	2005.12.06												
Executive Vice President and General Auditor	Teng-Lung Hsieh	2005.12.06												
SVP and Chief Secretary	Hong-Chi Chang	2004.07.16												
Department of Planning SVP and General Manager	Min-Chang Chen	2005.11.18												
Department of Credit Management SVP and General Manager	Chuan-Chuan Hsieh	2005.12.06												
Department of Business (I) SVP and General Manager	Te-Fu Lu	2005.11.18												
Department of Circulation SVP and General Manager	Chung-Nan Fang	2003.01.16												
Department of Public Treasury SVP and General Manager	Po-Wen Yang	2004.07.16												
Department of Treasury SVP and General Manager	Justin J.L. Wei	2003.07.15												
Department of International Banking SVP and General Manager	Li-Yen Yang	2006.01.06												
Department of Business (II) SVP and General Manager	Bao-Tsung Hong	2004.01.15												
Department of Trusts SVP and General Manager	Mu-Ying Wu	2005.11.18												
Department of Consumer Banking SVP and General Manager	Hsing-Nan Fan	2005.11.18												



Position	Name	Date of Employment	Shares Held		Shares Held by Spouse and Dependent Children		Shares Held in Name of Others		Education	Positions Held with Other Companies	The Spouse or Relative within 2 Tiers in the Bank as a Manager								
			No.	Ratio	No.	Ratio	No.	Ratio			Position	Name	Relationship						
Secretariat SVP and General Manager	Hsien-Ming Hung	2005.01.26	100% of Shareholding: Ministry of Finance																
General Affairs Office SVP and General Manager	Chien-Yi Liang	2005.01.10													Dept. of Business, National Open University	Supervisor, Central Motion Picture Corp. Supervisor, Taiwan Business Bank			
General Affairs Office ( II ) SVP and General Manager	Yan-Shan Chi	2003.08.22													Taiwan Provincial Taichung Commercial College	Supervisor, Taiwan Fire & Marine Insurance Co.			
Personnel Office SVP and General Manager	Cheng-Yi Pan	2001.08.01													Dept. of Business Administration, Tamkang College of Arts and Sciences	Supervisor, Taiyi Real Estate Management Co., Ltd. Liquidator of Kaohsiung Ammonium Sulfate co.			
Ethics Office SVP and General Manager	Yeh-Liang Hu	2003.05.16													Dept. of Economics, National Taiwan University	Managing Director, China Daily News Director, Taiwan Navigation Co.			
Accounting Office SVP and General Manager	Ting-Chu Leu	2003.01.21													Master of Laws, National Chengchi University	Supervisor, China Daily News			
Economic Research Office SVP and General Manager	Shing-Shiang Ou	2001.02.15													Dept. of Accounting, National Chengchi University	Supervisor, Kaohsiung Ammonium Sulfate Co., Ltd. Director, Taiyi Real Estate Management Co., Ltd.			
Credit Analysis Office SVP and General Manager	Kao-Chen Chuang	2002.09.09													Ph.D in Economics, Georgia State University, U.S.A.	Director, China Development Financial Holding Corp.			
Information Management Office SVP and General Manager	Shiao-Shuan Song	2003.07.15													Dept. of Business Administration, National Chengchi University	Managing Director, Small & Medium Business Credit Guarantee Fund			
Legal Affairs Office SVP and General Manager	Su-Lan Lin	2004.01.15													Dept. of Chemistry, National Cheng Kung University	Director, Bankpro E-Service Technology Co. Director, Financial eSolution Co., Ltd.			
Training Institute SVP and General Manager	Hong-Chi Chang	2005.03.31													Master of Laws, The University of New South Wales, Australia	Director, Tang Eng Iron Work Co.			
Non-performing Loans Center SVP and General Manager	Tieh-Hai Lin	2004.07.16													Master of Agricultural Economics, National Chung-Hsing University	Director, Chung Hsing Bills Finance Corp.			
Department of Securities SVP and General Manager	Yi Lin	2005.12.06													Dept. of Banking and Insurance, Chinese Culture University	Managing Director, Central Motion Picture Corp.			
Offshore Banking Branch SVP and General Manager	Sherry, S. T. Chen	2002.09.12													Dept. of Public Finance, National Chung Hsing University	Supervisor, Taiwan Business Bank			
Department of Risk Management SVP and General Manager	Chao-Chu Ku	2005.09.21													M.A. in Public Finance, National Chengchi University	Director, United Taiwan Bank S.A.			
Department of Electronic Banking SVP and General Manager	Chau-Hsiung Chou	2003.07.15													Dept. of Economics, Chinese Cultural College	Director, Central Motion Picture Corp.			
New York Agency SVP and General Manager	Shiou-Jsu Yeh	2002.08.31													Dept. of Mechanical Engineering, National Cheng Kung University	Director, Taiwan Business Bank			
Los Angeles Branch SVP and General Manager	Ton-Yuan Yeh	2006.01.06				Dept. of Business Administration, National Taiwan University													
Hong Kong Branch SVP and General Manager	Ye-Chin Chiou	2006.01.06				Dept. of Accounting, National Cheng-Kung University													
Tokyo Branch SVP and General Manager	Ying-Yen Shih	2002.05.10				Dept. of Economics, National Taiwan University													
						Graduate School of International Trade, National Chengchi University													

Position	Name	Date of Employment	Shares Held		Shares Held by Spouse and Dependent Children		Shares Held in Name of Others		Education	Positions Held with Other Companies	The Spouse or Relative within 2 Tiers in the Bank as a Manager										
			No.	Ratio	No.	Ratio	No.	Ratio			Position	Name	Relationship								
Singapore Branch SVP and General Manager	Kai-Cheng Ho	2006.01.06	100% of Shareholding: Ministry of Finance																		
South Africa Branch SVP and General Manager	Chun-Te Wang	2005.07.13																Dept. of International Trade, National Chengchi University			
London Branch SVP and General Manager	Fu-San Chiang	2004.08.16																M.A. in Insurance, Fengchia University			
Tainan Branch SVP and General Manager	Chia-Nan Wang	2005.07.16																Dept. of Agricultural Economics, National Taiwan University			
Taichung Branch SVP and General Manager	Tung-Fu Ho	2005.07.16																Dept. of Banking and Insurance, Kuochi Junior College of Commerce			
Kaohsiung Branch SVP and General Manager	Cheng-Wen Tai	2003.07.15																Dept. of Economics, National Chung Hsing University			
Keelung Branch SVP and General Manager	Ta-Kang Yu	2006.01.17																Dept. of Business Administration, National Taichung Institute of Commerce			
Chungshin New Village Branch SVP and General Manager	Sen-Yuan Liu	2004.04.26																National Chengchi University	Supervisor, Small Business Integrated Assistance Center		
Chiayi Branch VP and General Manager	Shiaw-Ming Liaw	2006.01.18																National Open University			
Hsinchu Branch VP and General Manager	Hong-Yen Liao	2004.10.12																Dept. of Agricultural Economics, National Taiwan University			
Changhua Branch VP and General Manager	Hsien-Cheng Li	2006.01.16																Taiwan Provincial, Taichung Commercial College			
Pingtung Branch VP and General Manager	Yaw-Neng Leu	2004.01.15																National Changhua Senior School of Commerce			
Hualien Branch VP and General Manager	Chuen-Liang Cheng	2004.07.16																National Open University			
Yenping Branch VP and General Manager	Jia-Chen Shen	2005.07.25																Dept. of Insurance, National Taipei Junior College of Business			
Chungshan Branch SVP and General Manager	Ing-Lieh Lin	2004.07.16																Open Business Junior College			
Kaohsiung Export Processing Zone Branch SVP and General Manager	Fu-Hsiang Chen	2003.01.16																Dept. of Economics, National Chung Hsing University			
Ilan Branch VP and General Manager	Ching-Lung Yu	2004.07.16																Dept. of Banking and Insurance, Chinese Culture University			
Taitung Branch VP and General Manager	Wen-Shu Ho	2005.04.25																Dept. of Business, National Open University			
Penghu Branch VP and General Manager	Ming-Te Tsai	2003.07.15																Dept. of Industrial Management, Chung Yuan University			
Fengshan Branch VP and General Manager	Wen-Tao Huang	2003.07.15																Tatung Institute of Commerce and Technology			
Taoyuan Branch SVP and General Manager	Yea-Jen Ho	2004.01.15							Dept. of Cooperative Economics, Tamkang University												
									Dept. of International Trade, Feng Chia University												
									Southern Illinois University U.S.A.												

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			No.	Ratio	No.	Ratio	No.	Ratio			Position	Name	Relationship							
Panchiao Branch SVP and General Manager	Chung-Chih Chu	2005.07.11	100% of Shareholding: Ministry of Finance																	
Hsiinying Branch VP and General Manager	Wen-Ming Huang	2005.04.25															National Taiwan College of Marine Science and Technology			
Miaoli Branch VP and General Manager	Tzu-Cheng Wen	2003.07.15															Dept. of Business Administration, National Chung Hsing University			
Fengyuan Branch SVP and General Manager	Tzu-Tung Wang	2003.07.15															Dept. of Banking and Insurance, Provincial Tai-Chung Commercial Junior College			
Douliou Branch VP and General Manager	Ah-Jou Wu	2005.07.16															Dept. of Accounting and Statistics, National Open College of Continuing Education Affiliated to National Taichung Institute of Technology			
Nantou Branch VP and General Manager	Chung-Yung Lin	2003.07.15															Dept. of International Trade, Feng Chia University			
Nanmen Branch SVP and General Manager	Lea Ma	2002.07.15															Dept. of Business Administration, National Taiwan University			
Kungkuan Branch VP and General Manager	Man-Li Chiang	2005.11.18															Dept. of Accounting and Statistics, National Chengkung University			
Tzoyin Branch VP and General Manager	Heng-Fu Tai	2003.01.16															Master of Economics, Chinese Cultural College			
Peitou Branch VP and General Manager	Cheng-Hsiung Wu	2005.12.06															Dept. of Business Administration, National Taiwan University			
Wufeng Branch VP and General Manager	Yu-Tang Wei	2002.07.15															National Chunghsing University			
Kinmen Branch VP and General Manager	Hsueh-Yang Chien	2005.08.30															Taiwan Provincial Taipei Commercial School			
Matsu Branch VP and General Manager	Shao-I Chou	2002.05.09															National Open University			
Anping Branch VP and General Manager	Shuenn-Shyong Yang	2005.04.25															Kaohsiung Commercial Vocational Senior High School			
Chungli Branch VP and General Manager	Chang-Fu Lin	2003.01.16															Dept. of Banking and Insurance, Feng Chia College			
Sanchung Branch VP and General Manager	Yen-Tsang Chan	2006.1.27															Dept. of Banking and Insurance, Tamkang University			
Toufen Branch VP and General Manager	Chang-Yi Chou	2003.07.15															Dept. of Agricultural Economics, National Taiwan University			
Chienchen Branch VP and General Manager	Huan-Hsun Lee	2005.03.21															Dept. of Business, National Open University			
Chengchung Branch VP and General Manager	Chi-Lung Yang	2004.01.15															Dept. of Economics, Fu-Jen University			
Minchuan Branch VP and General Manager	Ching-Jiang Chuang	2004.01.15															Tam Kang University			
Tantzu Branch VP and General Manager	Hsin-Hsing Yu	2005.01.14						Dept. of Business Management, Feng Chia University												
Yungho Branch VP and General Manager	Jau-Tai Tseng	2005.08.17						Dept. of Finance and Taxation, Feng Chia University												

Position	Name	Date of Employment	Shares Held		Shares Held by Spouse and Dependent Children		Shares Held in Name of Others		Education	Positions Held with Other Companies	The Spouse or Relative within 2 Tiers in the Bank as a Manager			
			No.	Ratio	No.	Ratio	No.	Ratio			Position	Name	Relationship	
Yuanlin Branch SVP and General Manager	Yuan-Yuan Wang	2006.01.16	100% of Shareholding: Ministry of Finance											
Sungchiang Branch VP and General Manager	Hsieh-Yi Kang	2004.07.16												
Kusan Branch VP and General Manager	Cheng-Lung Chen	2005.01.14												
Lungshan Branch VP and General Manager	Cheng-Fu Yu	2005.11.28												
Chunghsiao Branch VP and General Manager	Chih-Jen Chiang	2004.04.27												
Hsinyi Branch VP and General Manager	Yung-Chuan Yu	2005.01.10												
Fuhsing Branch VP and General Manager	Hung-Jung Hung	2005.01.14												
Sanming Branch VP and General Manager	Chin-Sheng Chen	2004.01.15												
Taichung Harbor Branch VP and General Manager	Wen-Yu Chen	2004.04.26												
Loutung Branch VP and General Manager	Guo-Huei Jeng	2005.12.06												
Puli Branch SVP and General Manager	Jing-Fang Shih	2001.07.16												
Kangshan Branch VP and General Manager	Mong Wang	2002.12.16												
Hsingsing Branch VP and General Manager	Shui-Chen Huang	2005.01.15												
Lingya Branch VP and General Manager	Jen-Shiau Ma	2003.07.15												
Sungshan Branch VP and General Manager	Chin-Huan Wu	2004.07.16												
Chien-Hsing Branch VP and General Manager	Chin-Tsan Tseng	2006.01.18												
Chungho Branch VP and General Manager	Ching-Liang Liao	2006.01.27												
Taipao Branch VP and General Manager	Tien-Fu Hsieh	2005.07.16												
Chupei Branch VP and General Manager	Wei-Chi Chen	2004.07.16												

Position	Name	Date of Employment	Shares Held		Shares Held by Spouse and Dependent Children		Shares Held in Name of Others		Education	Positions Held with Other Companies	The Spouse or Relative within 2 Tiers in the Bank as a Manager										
			No.	Ratio	No.	Ratio	No.	Ratio			Position	Name	Relationship								
Shihlin Branch VP and General Manager	Jen-Kui Chen	2001.07.16	100% of Shareholding: Ministry of Finance																		
Hsinchuang Branch SVP and General Manager	Jinn-Chen Jin	2005.01.10																Dept. of International Trade, Open Business College with NTCB			
Tachia Branch SVP and General Manager	Quei-Tien Yen	2005.11.28																Dept. of International Trade, Kuochi Junior College of Commerce			
Science-Based Industrial Park Branch VP and General Manager	Gang-Feng Yeh	2003.07.15																Dept. of Economics, Tunghai University			
Shulin Branch VP and General Manager	Shan-Kuo Fu	2003.07.15																Supplementary Open Junior College for Public Administration, National Chengchi University			
Hsintien Branch VP and General Manager	Shiu-Jen Lin	2005.11.28																Dept. of Banking and Insurance, Tamkang University			
Liming Branch VP and General Manager	Tsuey-Hwa Hsu	2006.01.16																Dept. of Accounting, National Chengchi University			
Minsheng Branch VP and General Manager	Yeong-Maw Yang	2004.07.16																Dept. of International Trade, Tamkang University			
Yongkang Branch SVP and General Manager	Yang-Yi Ma	2003.07.15																Dept. of Cooperative Economics, Fengchia University			
Sandou Branch VP and General Manager	Yung-Shan Wang	2005.01.17																Dept. of Business Administration, National Taiwan University			
Taipei World Trade Center Branch VP and General Manager	Lih-Shyong Huang	2003.07.15																Dept. of Business Management, National Chenkung University			
Taan Branch VP and General Manager	Chun-Yen Chen	2005.12.06																Dept. of Economics, National Chunghsing University			
Huachiang Branch VP and General Manager	Han-Shiun Joang	2006.01.16																Dept. of Law, Chinese Culture University			
Chaochou Branch VP and General Manager	Chao-Ming Lee	2002.01.16																Dept. of Banking and Insurance, Chihlee Commercial School			
Suao Branch VP and General Manager	Huan-Ning Chen	2002.07.15																Supplementary Open Junior College For Public Administration, National Chengchi University			
Taya Branch VP and General Manager	Yuan-Tung Lin	2003.07.15																Dept. of Banking, Tamkang College			
Nantze Branch VP and General Manager	Yi-Wen Tsai	2003.07.15							National Open University												
Taichung Industrial Park Branch SVP and General Manager	Chih-Chien Liu	2002.07.15							Dept. of Business, National Open University												
Tunhwa Branch VP and General Manager	Jui-Mu Huang	2005.12.06							Dept. of Public Finance, Fengchia University												
Nankang Branch VP and General Manager	Chih-Chang Kao	2005.07.15							Dept. of Technology Mechanical Engineering, Mingchi University												
									Dept. of Business Banking and Insurance, Tamkang University												

Position	Name	Date of Employment	Shares Held		Shares Held by Spouse and Dependent Children		Shares Held in Name of Others		Education	Positions Held with Other Companies	The Spouse or Relative within 2 Tiers in the Bank as a Manager			
			No.	Ratio	No.	Ratio	No.	Ratio			Position	Name	Relationship	
Hoping Branch SVP and General Manager	Tung-Chen Liu	2005.08.30	100% of Shareholding: Ministry of Finance											
Shuinan Branch SVP and General Manager	Chi-Ho Hung	2002.07.15												
Chunglun Branch VP and General Manager	Chung-Huei Ho	2004.07.16												
Tucheng Branch VP and General Manager	Chen-Hung Lin	2001.08.01												
CKS Airport Branch VP and General Manager	Chun-Hsi Lee	2001.02.15												
Dahchang Branch VP and General Manager	Ruey-Dian Lin	2002.12.16												
Wuchia Branch VP and General Manager	Sheng-Hsiung Liu	2002.07.15												
Boai Branch VP and General Manager	Nan-Chin Hsu	2002.01.16												
Chungchuang Branch VP and General Manager	Jung-Tsung Wu	2002.12.16												
Pingchen Branch VP and General Manager	Chen-Fang Chen	2006.01.18												
Jenai Branch VP and General Manager	Yeong-Chia Chen	2004.01.15												
Nankan Branch VP and General Manager	Yeong-Hsien Chen	2004.01.15												
Yuanshan Branch VP and General Manager	Chun-Liang Lin	2005.11.28												
Wuku Branch VP and General Manager	Jung-Hsien Chen	2002.12.16												
Tali Branch VP and General Manager	Te-Ming Kuo	2004.07.16												
Annan Branch VP and General Manager	Mao-Hsiung Chou	2002.07.15												
Hsitwun Branch SVP and General Manager	Hua-Ching Hsieh	2002.07.15												
Tienmou Branch VP and General Manager	Ying-Kuei Chen	2005.11.28												
Lukang Branch SVP and General Manager	Chin-Cheng Chen	2002.07.15												
Neili Branch VP and General Manager	Chiu-Chung Huang	2002.05.09												

Position	Name	Date of Employment	Shares Held		Shares Held by Spouse and Dependent Children		Shares Held in Name of Others		Education	Positions Held with Other Companies	The Spouse or Relative within 2 Tiers in the Bank as a Manager			
			No.	Ratio	No.	Ratio	No.	Ratio			Position	Name	Relationship	
Tainan Science-Based Industrial Park Branch VP and General Manager	Kun-Fa Jen	2005.07.25	100% of Shareholding: Ministry of Finance											
Huwei Branch VP and General Manager	Kun-Yuan Yeh	2003.01.16												
Tamsui Branch VP and General Manager	Chao-Wang Chen	2004.12.23												
Neihu Branch VP and General Manager	Yun-Kuang Liao	2003.04.02												
Chiabei Branch VP and General Manager	Jeng-Hui Wen	2006.01.18												
Tunhkang Branch VP and General Manager	Hsii-Hsiang Huang	2005.04.25												
Hsichih Branch VP and General Manager	Kuen-Der Cheng	2004.01.15												
Wuchi Branch VP and General Manager	Shih-Chien Wang	2005.11.28												
Putz Mini Branch VP and General Manager	Tien-Fu Hsieh	2005.07.16												
Hsiaokang Mini Branch VP and General Manager	Chun-Hsiung Chen	2003.12.29												
Chungping Branch VP and General Manager	Sheng-Hsiung Lee	2005.03.21												
Chunhsien Branch VP and General Manager	Cynthia Chao	2000.03.17												
Peitalu Branch VP and General Manager	Shiou-Rung Wu	2001.08.17												
Wenshan Mini Branch VP and General Manager	Man-Li Chiang	2005.11.18												
Jian Mini Branch VP and General Manager	Chuen-Liang Cheng	2004.07.16												
Nankuo Mini Branch VP and General Manager	Hsien-Cheng Li	2006.01.16												
Fucheng Mini Branch SVP and General Manager	Chia-Nan Wang	2005.07.16												
Tai ping Branch SVP and General Manager	Ching-Jui Chen	2005.07.25												

Position	Name	Date of Employment	Shares Held		Shares Held by Spouse and Dependent Children		Shares Held in Name of Others		Education	Positions Held with Other Companies	The Spouse or Relative within 2 Tiers in the Bank as a Manager										
			No.	Ratio	No.	Ratio	No.	Ratio			Position	Name	Relationship								
Defang Branch VP and General Manager	Kuo-Hsun Chang	2006.01.18	100% of Shareholding: Ministry of Finance																		
Chienkuo Branch VP and General Manager	Hui-Hsin Liu	2004.07.16																M.B.A., Taipei University			
Talun Branch VP and General Manager	Yung-Tuan Fu	2002.09.12																Dept. of Accounting and Statistics, Tamkang College			
Yenpu Branch VP and General Manager	Ching-Chen Hsian	2002.03.15																Dept. of Business Administration, Taipei Commerce College Open Junior College of Commerce			
Hsinwei Branch VP and General Manager	Fu-Ming Liu	2005.01.07																Dept. of Accounting, Feng Chia University			
Chenhshing Branch VP and General Manager	Chao-Chia Yang	2005.01.07																Dept. of Business Administration, National Chungshing University			
Hsiinyuan Branch VP and General Manager	Ching-Chang Tsai	2005.04.21																Dept. of Accounting and Statistics, Open Junior College of Commerce of National Cheng Kung University			
Nanshin Branch VP and General Manager	E-Yuan Shen	2002.09.11																Dept. of Industrial and Business Administration, Tamsui Oxford College			
Yinglong Branch VP and General Manager	Cheng-Chang Lin	2002.09.11																Dept. of Banking and Insurance, Open Junior College of Commerce National Chengkung University			
Shintong Branch VP and General Manager	Chin-Ho Fang	2005.12.22																Dept. of Business, National Open University			
East Taoyuan Branch VP and General Manager	Ming-Chih Lee	2003.08.28																Dept. of Banking and Insurance, Feng Chia University			
Lujhou Branch VP and General Manager	Te-Hsien Sun	2003.05.06																Dept. of Shipping and Transportation Management, National Taiwan Ocean University			
Peifu Mini Branch SVP and General Manager	Chung-Chih Chu	2005.07.11																National Taiwan College of Marine Science and Technology			
Kaohsiung Airport Branch VP and General Manager	Chun-Hsiung Chen	2003.12.29																M.A. in Business Management, National Sun Yat-Sen University			
Keelung Port Mini Branch SVP and General Manager	Ta-Kang Yu	2006.01.17																National Chengchi University	Supervisor, Small Business Integrated Assistance Center		
Yongji Mini Branch SVP and General Manager	Ing-Lieh Lin	2004.07.16																Dept. of Banking and Insurance, Chinese Culture University			
Tungmen Mini Branch VP and General Manager	Yung-Chuan Yu	2005.01.10							Dept. of Accounting, Tamkang University												



Position	Name	Date of Employment	Shares Held		Shares Held by Spouse and Dependent Children		Shares Held in Name of Others		Education	Positions Held with Other Companies	The Spouse or Relative within 2 Tiers in the Bank as a Manager										
			No.	Ratio	No.	Ratio	No.	Ratio			Position	Name	Relationship								
Aiguo Mini Branch VP and General Manager	Yung-Chuan Yu	2005.01.10	100% of Shareholding: Ministry of Finance																		
Kaorung Mini Branch VP and General Manager	Heng-Fu Tai	2003.12.19																Dept. of Accounting, Tamkang University			
Baoqing Mini Branch VP and General Manager	Te-Fu Lu	2005.11.18																College of Business, Tamkang University	Director of Taiwan Life Insurance Co.		
Taidian Mini Branch VP and General Manager	Man-Li Chiang	2005.11.18																Dept. of Accounting and Statistics, National Chengkung University			
Jincheng Mini Branch VP and General Manager	Hsueh-Yang Chien	2005.08.30																Taiwan Provincial Taipei Commercial School			
Renher Mini Branch VP and General Manager	Tien-Fu Hsieh	2005.07.16																Tatung Institute of Commerce and Technology			
Caotun Mini Branch SVP and General Manager	Sen-Yuan Liu	2004.07.01																National Open University			
TWTC Exhibition Hall Mini Branch VP and General Manager	Lih-Shyong Huang	2004.07.02																Dept. of Economics, National Chunghsing University			
Taichung Airport Mini Branch VP and General Manager	Chi-Ho Hung	2005.06.06																National Open College of Continuing Education			
Kaohsiung Region Corporate Banking Center SVP and General Manager	Ying-Nan Hsu	2003.07.15																Kaohsiung Commercial Vocational Senior High School			
First Northern Region Consumer Banking Center VP and General Manager	Heng-Te Teng	2003.04.01																Dept. of Insurance, National Taipei Junior College of Business Open Business Junior College			
Chongqing South Road Mini Branch SVP and General Manager	Pao-Chung Hong	2005.06.10																Dept. of Public Finance, National Chengchi University	Managing Director, Tang Eng Iron Work Co.		
Chunan Science-Based Industria Park Branch VP and General Manager	Chang-Yi Chou	2005.06.10																Dept. of Agricultural Economics, National Taiwan University			
Taichung Science Park Branch VP and General Manager	Pi-Chih Hsu	2005.11.30																M.B.A. in Finance, National Yunlin University of Science and Technology			

#### 4. Compensation Paid to Directors, Supervisors, President, and Executive Vice Presidents for the Past Year

##### Directors' Compensation Dec. 31, 2005

Unit: NT\$1,000

Position	Name	Expenses		Compensation		Distributed Profits Paid to Directors	Profit Distributed as Employee Bonuses								Total of Previous Four Items		Ratio of Total Amount to After-tax Net Profit (%)		Amount of Employee Stock Warrants		Other Compensation																		
		BOT	All companies included in the consolidated report	BOT	All companies included in the consolidated report		BOT	All companies included in the consolidated report	The Bank				All companies included in the consolidated report				BOT	All companies included in the consolidated report	BOT	All companies included in the consolidated report	BOT	All companies included in the consolidated report	BOT	All companies included in the consolidated report															
									Cash Bonuses	Stock Bonuses		Cash Bonuses	Stock Bonuses																										
										No. of Shares	Market Value		No. of Shares	Market Value	Amount	Amount																							
Chairman	Jye-Cherng Lyu	0		2,779		none	none																																
Managing Director	Sheng-Yann Lii	0																																					
Managing Director	Ruey-Tsang Lee	321																																					
Managing Director	Chih-Hung Chang	321																																					
Managing Director	Ming-Ming Wu	321																																					
Director	Chia-Cheng Lin	219																																					
Director	Hsiu-Hua Rau	219																																					
Director	Jin-Tung Lee	219																																					
Director	Yuh-San Liu	219																																					
Director	Shin-Hsin Huang	219																																					
Director	Bao-Chung Hong	219																																					
Director	Yang-Tzong Tsay	219																																					
Director	Tzer-Cheng Lo	0																																					
Director	Tung-Yuan Chen	0																																					
Director	Teng-Lung Hsieh	0																																					
Director	Chang-Sheng Lin	0																																					
Director	Sheng-Tien Yang	0																																					
Director	Hsi-Chuan Chen	0																																					

Compensation Paid to BOT Directors	No. of Directors	
	Fiscal Year 2005	
	BOT	All companies included in consolidated report
Under NT\$2,000,000	10	
NT\$2,000,000 - NT\$5,000,000	1	
NT\$5,000,000 - NT\$10,000,000		
NT\$10,000,000 - NT\$50,000,000		
Over NT\$50,000,000		
Total	11	

## Supervisors' Compensation

Dec. 31, 2005

Unit: NT\$1,000

Position	Name	Expenses		Compensation		Distributed Profits Paid to Supervisors		Total of Previous Three Items		Ratio of Total Amount to After-tax Net Profit(%)		Other Compensation	
		BOT	All companies included in consolidated report	BOT	All companies included in consolidated report	BOT	All companies included in consolidated report	BOT	All companies included in consolidated report	BOT	All companies included in consolidated report	BOT	All companies included in consolidated report
Resident Supervisor	Bing-Huang Shih	321	none	none	none	none	none	none	none	0.0084	none	none	none
Supervisor	Shaw-Wu Yu	219											
Supervisor	Chan-Jane Lin	219											
Supervisor	Fu-Deng Hsieh	219											
Supervisor	Tzer-Ming Chu	219											

Compensation Paid to BOT Supervisors	No. of Supervisors	
	Fiscal Year 2005	
	BOT	All companies included in consolidated report
Under NT\$2,000,000	5	
NT\$2,000,000 - NT\$5,000,000		
NT\$5,000,000 - NT\$10,000,000		
NT\$10,000,000 - NT\$50,000,000		
Over NT\$50,000,000		
Total	5	

## Compensation Paid to President and Executive Vice Presidents

Dec. 31, 2005

Unit: NT\$1,000

Position	Name	Salary		Bonus, Special Expenses		Profit Distributed as Employee Bonuses								Total of Previous Three Items		Ratio of Total Amount to After-tax Net Profit(%)		Amount of Employee Stock Warrants		Other Compensation	
		BOT	All companies included in consolidated report	BOT	All companies included in consolidated report	BOT				All companies included in consolidated report				BOT	All companies included in consolidated report	BOT	All companies included in consolidated report	BOT	All companies included in consolidated report		
						Cash Bonuses	No. of Shares	Market Value	Amount	Cash Bonuses	No. of Shares	Market Value	Amount								
President	Sheng-Yann Li	1,953		1,147		none								3,100		0.1170					
Executive Vice President	Wu-Shiung Chou	1,583		950										2,533							
Executive Vice President	Fu-Chi Tsai	1,466		846										2,312							
Executive Vice President	Fan-Chih Wu	1,491		801										2,292							
Executive Vice President	K. C. Wang	813		1,120										1,933							
Executive Vice President	Tzer-Cheng Lo	1,411		768										2,179							
Executive Vice President and General Auditor	Teng-Lung Hsieh	1,447		898										2,345							

Compensation Paid to BOT President and Executive Vice Presidents	No. of President and Executive Vice Presidents	
	Fiscal Year 2005	
	BOT	All companies included in consolidated report
Under NT\$2,000,000	1	
NT\$2,000,000 - NT\$5,000,000	6	
NT\$5,000,000 - NT\$10,000,000		
NT\$10,000,000 - NT\$50,000,000		
Over NT\$50,000,000		
Total	7	

**5. Transfer of equity and changes in equity used as collateral by directors, supervisors, managers, and others required to report by the provisions of Item 3, Article 25 of the Banking Law (None)**

**6. Numbers of shares in the same reinvested enterprises held by the BOT and its directors, supervisors, president, executive vice presidents, the heads of departments and branches, and enterprises controlled directly or indirectly by the Bank, and ratios of consolidated shareholding**

Consolidated Shareholding Ratios  
Dec. 31, 2005

Unit: Share, %

Reinvested Enterprise*	Investment by the BOT		Investment by Directors, Supervisors, the President, Executive Vice Presidents, Heads of Departments and Branches, and Enterprises Directly or Indirectly Controlled by the BOT		Consolidated Investment	
	No. of Shares	Ratio of Shareholding	No. of Shares	Ratio of Shareholding	No. of Shares	Ratio of Shareholding
Taiwan Sugar Corp.	23,137,489	0.30	34,497,273	0.44	57,634,762	0.74
Taiwan Power Company	865,191,972	2.62	149,732,991	0.45	1,014,924,963	3.07
Taiwan Machinery Manufacturing Corp.	10,253,459	1.60	167	0.00	10,253,626	1.60
Taiwan Stock Exchange Corp.	25,822,466	5.01	20,374,488	3.95	46,196,954	8.96
First Financial Holding Co., Ltd.	462,122,866	7.93	1,051,648,238	18.05	1,513,771,104	25.98
Hua Nan Financial Holdings Co., Ltd.	1,753,059,836	29.36	118,937,630	1.99	1,871,997,466	31.35
Taiwan Business Bank	888,002,495	20.72	237,092,449	5.53	1,125,094,944	26.25
Cathay Financial Holding Co., Ltd.	130,822,492	1.53	9,512,016	0.11	140,334,508	1.64
Taiwan Navigation Co., Ltd.	24,755,838	6.43	109,115,569	28.34	133,871,407	34.77
Mega Financial Holding Company	277,170,670	2.44	1,109,033,649	9.76	1,386,204,319	12.20
Taiwan Television Enterprise, Ltd.	40,316,161	14.37	20,353,680	7.25	60,669,841	21.62
Taiwan Life Insurance Co., Ltd.	120,775,658	28.46	0	0.00	120,775,658	28.46
Taiwan Fire & Marine Insurance Co., Ltd.	55,696,792	17.58	0	0.00	55,696,792	17.58
Tang Eng Iron Work Co., Ltd.	154,008,511	44.00	31,074,512	8.88	185,083,023	52.88
Taiwan Development & Trust Corp.	36,219,000	12.07	24,919,000	8.31	61,138,000	20.38
China Development Financial Holding Corp.	215,240,346	1.83	30,135,348	0.26	245,375,694	2.09
Kaohsiung Ammonium Sulfate Co., Ltd.	303,131,312	91.86	88	0.00	303,131,400	91.86
Taiwan Chung Hsing Paper Corp.	25,035,822	9.54	0	0.00	25,035,822	9.54
Taiwan Shin-Sheng Press Enterprise Company	355,005	0.23	21,735	0.01	376,740	0.24
China Trade & Development Corp.	1,250,110	1.91	0	0.00	1,250,110	1.91
China Daily News	3,477,600	10.32	0	0.00	3,477,600	10.32
China Shipbuilding Corp.	2,697,208	0.24	0	0.00	2,697,208	0.24
Central Motion Picture Corp.	8,913,458	15.22	0	0.00	8,913,458	15.22
Fuhwa Financial Holding Co., Ltd.	211,441,123	6.69	245,410	0.01	211,686,533	6.70
International Investment Trust Co., Ltd.	4,762,959	7.74	0	0.00	4,762,959	7.74
Taiyi Real Estate Management Co., Ltd.	1,500,000	30.00	0	0.00	1,500,000	30.00
United Taiwan Bank S.A.	146,250	10.00	146,250	10.00	292,500	20.00
Taiwan Forex Inc.	700,000	3.53	1,400,000	7.06	2,100,000	10.59
Taiwan Futures Exchange Corp.	2,600,000	1.30	5,234,000	2.62	7,834,000	3.92
Bankpro E-ServiceTechnology Co., Ltd.	450,000	3.33	0	0.00	450,000	3.33
Taiwan Asset Management Corp.	70,000,000	3.97	300,000,000	17.03	370,000,000	21.00
Taiwan Financial Asset Service Corp.	5,000,000	2.94	10,000,000	5.88	15,000,000	8.82
Financial Information Service Co., Ltd.	6,115,000	1.53	157,165,000	39.29	163,280,000	40.82
Taiwan Cooperative Bank	1,930,271	0.08	1,217,845,774	47.95	1,219,776,045	48.03
Financial eSolution Co., Ltd.	2,481,467	7.19	2,563,074	7.43	5,044,541	14.62
Taiwan Integrative Shareholder Service Company	160,000	0.53	1,160,000	3.87	1,320,000	4.40

\*Investment according to Article 74 of the Banking Law

### III. Shares and Stock Dividends

#### 1. Source of Equity Capital

Unit: Share, NT\$

Month and Year	Issue Price	Approved Equity Capital		Paid-in Equity Capital		Notes	
		No. of Shares	Amount	No. of Shares	Amount	Source of Equity Capital	Others
July 2003		4,800,000,000	48,000,000,000	4,800,000,000	48,000,000,000	National Treasury	

Type of Stock	Approved Equity Capital			Notes
	Shares in Circulation	Unissued Shares	Total	
Common Stock	0	0	4,800,000,000 shares	Not yet released

#### 2. Shareholder Structure

Mar. 31, 2006

Structure No.	Government Agencies	Financial Institutions	Other Juridical Persons	Individuals	Foreign Institutions and Individuals	Total
No. Shares Held	4,800,000,000	0	0	0	0	4,800,000,000
Ratio of Shareholding	100%	0	0	0	0	100%

#### 3. Dispersal of Shares

(None)

#### 4. Major Shareholders

Major Shareholder	Shares	No. of Shares Held	Ratio of Shareholding
Ministry of Finance		4,800,000,000	100%

#### 5. Net Worth, Earnings, Dividends, and Market Value Per Share for Most Recent Two Years

Item	Year	2005	2004	As of March 31, 2006	
		Market Value Per Share	Highest	-	-
	Lowest	-	-	-	
	Average	-	-	-	
Net Worth Per Share	Before Appropriation	36.85	34.32	42.44	
	After Appropriation	-	33.45	-	
Earnings Per Share	Weighted Average Issued Shares	4,800,000,000	4,800,000,000	4,800,000,000	
	Earnings Per Share	2.97	2.92	0.66	
Dividends Per Share	Cash Dividends	-	-	-	
	Stock Dividends	Earnings	-	-	-
		Capital Reserve	-	-	-
	Cumulative Dividends Undistributed	-	-	-	
Return Analysis	P/E Ratio (Notes 1)	-	-	-	
	Ratio of Share Price to Dividends (Notes 2)	-	-	-	
	Cash Dividend Yield % (Notes 3)	-	-	-	

Notes: 1. P/E ratio= current year average closing share price/ earnings per share.

2. Ratio of share price to dividends = current year average closing share price/ cash dividend per share.

3. Cash dividend yield = cash dividend per share/ current year average closing share price.

## 6. Stock Dividend Policy and Implementation

### (1) Stock Dividend Policy

The BOT Charter stipulates that if the final annual accounts show a profit, the profit will be distributed as follows:

- a. Payment of the income tax
- b. Making up of losses for previous years
- c. Allocation of 30% for legal reserve
- d. Allocation of 40% for special reserve
- e. Re-appropriation of stock dividends

Any remaining profits will be distributed, together with undistributed profits from the previous year, in accordance with the relevant laws and regulations.

According to the stipulations of the Banking Law, until the legal reserve reaches the total amount of capital the maximum distribution of profits in the form of cash may not exceed 15% of the capitalization.

### (2) Current Distribution of Stock Dividends

Following the payment of taxes and the allocation of legal and special reserves from the Bank's CPA-audited final accounts for fiscal year 2005, funds remained for a cash dividend of NT\$4.281 billion or NT\$0.89 per share. Since according to Article 50 of the Audit Law the final authority for approval of the BOT's final accounts is the Ministry of Audit, however, and since the Bank's final accounts for 2005 are still under examination by the Ministry, the actual amount of cash dividend to be distributed will be decided only after approval by the Ministry.

## 7. Influence on the Bank's operating performance and earnings per share of the current uncompensated distribution of shares as proposed by the Shareholders' Meeting

(None)

## 8. Employee bonus and compensation for directors and supervisors

(None)

## 9. Repurchase of the Bank's shares by the BOT

(None)

## IV. Status of Bank Debentures, Preferred Shares, Overseas Depository Receipts, Employee Stock Warrants, Mergers and Acquisitions (including mergers, purchases, and splits)

(None)

