

(English Translation of Financial Statements and Report Originally Issued in Chinese)

Bank of Taiwan

Balance Sheets

December 31, 2017 and 2016

(Expressed in Thousands of New Taiwan Dollars)

| | December 31, 2017 | | December 31, 2016 | | | December 31, 2017 | | December 31, 2016 | |
|--|-------------------------|------------|----------------------|------------|---|-------------------------|------------|----------------------|------------|
| | Amount | % | Amount | % | | Amount | % | Amount | % |
| Assets | | | | | | | | | |
| 11000 Cash and Cash Equivalents | \$ 158,343,054 | 3 | 122,398,626 | 3 | 21000 Deposits of Central Bank and other banks | \$ 219,021,384 | 4 | 227,596,814 | 5 |
| 11500 Placement with Central Bank and Call Loans to Banks | 675,504,410 | 14 | 687,235,976 | 14 | 22000 Financial Liabilities Measured at Fair Value through Profit or Loss | 35,030,435 | 1 | 6,709,063 | - |
| 12000 Financial Assets Measured at Fair Value through Profit or Loss | 236,519,757 | 5 | 212,560,998 | 4 | 22300 Hedging Derivative Financial Liabilities, Net | 60,480 | - | 144,195 | - |
| 12300 Hedging Derivative Financial Assets, Net | 22,759 | - | 21,221 | - | 22500 Bills and Bonds Sold under Repurchase Agreements | 33,906,120 | 1 | 11,337,914 | - |
| 13000 Receivables, Net | 59,237,166 | 1 | 63,288,567 | 1 | 23000 Payables | 42,248,261 | 1 | 41,495,209 | 1 |
| 13200 Current Income Tax Assets | 1,160,916 | - | 761,713 | - | 23200 Current Income Tax Liabilities | 506,359 | - | 610,261 | - |
| 13500 Loans and Discounts, Net | 2,285,039,243 | 46 | 2,274,236,504 | 48 | 23500 Deposits and Remittances | 3,941,518,628 | 80 | 3,874,447,418 | 82 |
| 14000 Available-for-Sale Financial Assets, Net | 1,135,942,401 | 23 | 1,037,841,339 | 22 | 24000 Financial bonds payable | 24,998,316 | 1 | 24,998,082 | 1 |
| 14500 Held-to-Maturity Financial Assets, Net | 144,060,765 | 3 | 138,812,328 | 3 | 25500 Other Financial Liabilities | 842,822 | - | 748,855 | - |
| 15000 Investments under Equity Method, Net | 36,594,041 | 1 | 35,497,450 | 1 | 25600 Provision | 314,774,236 | 6 | 283,367,966 | 6 |
| 15500 Other Financial Assets, Net | 75,603,497 | 2 | 76,578,794 | 2 | 29300 Deferred Tax Liabilities | 18,130,057 | - | 18,173,159 | - |
| 18500 Property and Equipment, Net | 96,340,880 | 2 | 96,691,099 | 2 | 29500 Other Liabilities | 8,506,000 | - | 6,924,444 | - |
| 18700 Investment Property, Net | 15,238,207 | - | 15,238,207 | - | Total liabilities | 4,639,543,098 | 94 | 4,496,553,380 | 95 |
| 19000 Intangible Assets, Net | 708,629 | - | 802,989 | - | 31101 Capital stock | 95,000,000 | 2 | 95,000,000 | 2 |
| 19300 Deferred Tax Assets | 163,217 | - | 293,925 | - | 31500 Capital surplus | 80,453,043 | 2 | 80,453,034 | 2 |
| 19500 Other Assets, Net | 8,168,927 | - | 8,742,952 | - | Retained earnings: | | | | |
| | | | | | 32001 Legal reserve | 39,246,685 | 1 | 34,201,365 | 1 |
| | | | | | 32003 Special reserve | 29,383,528 | 1 | 22,686,273 | - |
| | | | | | 32005 Unappropriated retained earnings | 15,930,139 | - | 18,820,340 | - |
| | | | | | | 84,560,352 | 2 | 75,707,978 | 1 |
| | | | | | 32500 Other equity | 29,091,376 | - | 23,288,296 | - |
| | | | | | Total equity | 289,104,771 | 6 | 274,449,308 | 5 |
| Total assets | \$ 4,928,647,869 | 100 | 4,771,002,688 | 100 | Total liabilities and stockholders' equity | \$ 4,928,647,869 | 100 | 4,771,002,688 | 100 |