

# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 11:00 A.M.  
February 22, 2024

CONTACT: Treasury Auctions  
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	5-Year Note
Offering Amount	\$64,000,000,000
Currently Outstanding	\$0
CUSIP Number	91282CKD2
Auction Date	February 26, 2024
Original Issue Date	February 29, 2024
Issue Date	February 29, 2024
Maturity Date	February 28, 2029
Dated Date	February 29, 2024
Series	V-2029
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	Last calendar day of August and February
Accrued Interest from 02/29/2024 to 02/29/2024	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821PF6
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None
	None
Maximum Award	\$22,400,000,000
Maximum Recognized Bid at a Single Yield	\$22,400,000,000
NLP Reporting Threshold	\$22,400,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$10,000,000
Eligible for Holding by Treasury Retail	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$98,329,000,000
Maturing Date	February 29, 2024
SOMA Holdings Maturing	\$37,432,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$2,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$500 million per account.